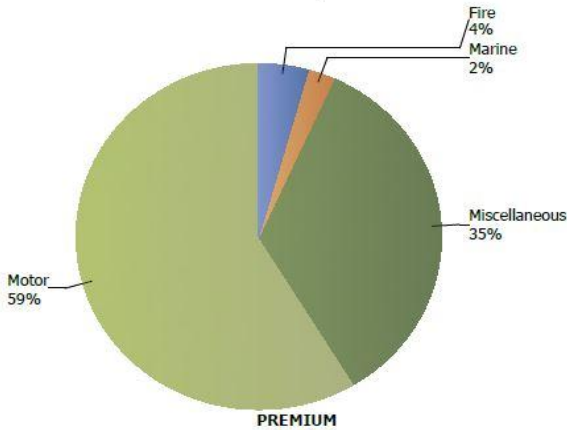


Insurance Industry Flash Report

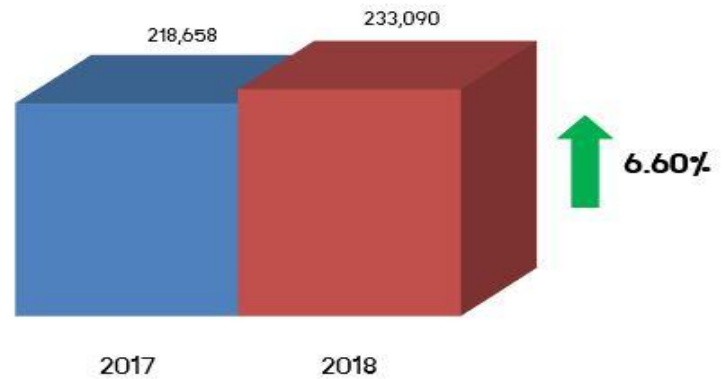
Information as at 31-12-2018

Total Market Portfolio Mix
as of Yearly 2018



Direct Premium (Million Baht)

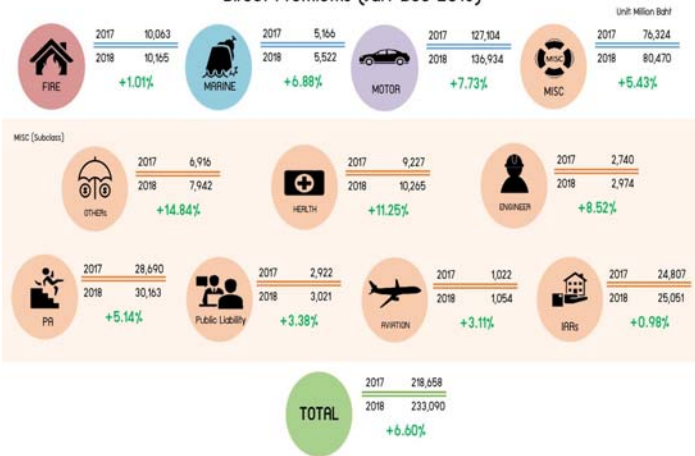
as of 31 December, 2018



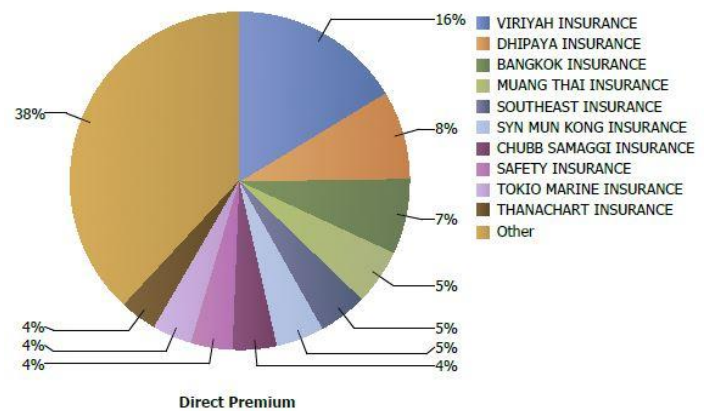
Performance of General Insurance Industry (January - December 2018)

- Overall Direct premiums has increased by 6.60% (YoY).
 - Mainly from Motor business which increased 7.73% represents 58.75% portfolio.
 - Marine and Fire have increased by 6.88% and 5.43% represents 2.37% and 4.36% portfolio.
 - Miscellaneous has increased by 5.43% represents 34.52% portfolio, especially Health increased by 11.25% and PA increased by 5.14% represents 4.40% and 12.94% portfolio respectively.
- Number of policies has increased by 4.32% (YoY), from 61.27 to 63.92 million policies.
- Average direct premiums per policy is at 3,650 baht which increased from the same period last year 2.24%.

Direct Premiums (Jan-Dec 2018)



Top 10 Companies: 62%
as of Yearly 2018



Please see the attachments for full report.
[Visit our Information Services Web Site.](#)